



Donor-Advised Fund Checklist

We understand that charitable giving is an important part of someone's overall financial plan. That's why we have created this checklist for donors and advisors who are planning a gift from a donor-advised fund (DAF) to Seattle Children's. If you work with a financial advisor, we encourage you to discuss the following items as part of your own financial plan.

- Consider how you might like to designate your gift according to what you are passionate about. Our team can provide a list of initiatives and impact areas that match your interests.
- Determine the best way to structure a gift from your DAF. Depending on the size of the gift and the project you would like to support, you may want to consider a combination of outright gifts and multi-year pledges.
- Consider if you would like to make Seattle Children's an ultimate beneficiary of your DAF. Doing so will allow you to create your legacy of caring for children and advancing pediatric cures.
- When coordinating a grant to Seattle Children's with your DAF custodian, please reference the following information:

Seattle Children's
Attn: Legacy and Gift Planning
M/S 818-F, PO Box 5371
Seattle, WA 98145-5005
Phone: (206) 987-5098
Email: legacy@seattlechildrens.org
EIN: 91-1156519

We are here to help you give with confidence. If you have any questions, or need assistance, please do not hesitate to contact us. We look forward to working with you.