

Sample Request from IRA Owner to IRA Administrator for Qualified Charitable Distribution from IRA

[Date]

TO: [IRA Administrator]
[Address]
[City, State, ZIP Code]

RE: Request for Charitable Distribution from Individual Retirement Account
Account # _____

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from the account referenced above as provided under Section 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please transfer shares of my IRA account not to exceed \$100,000 to Seattle Children's Hospital Foundation, using the electronic transfer instructions listed below.

In your transmittal to Seattle Children's Hospital Foundation, please give my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

It is my intention to have this transfer qualify for exclusion from taxable income during the [20____] tax year.

If you have any questions or need to contact me, I can be reached at [Telephone].

Thank you for your assistance in this matter.

Sincerely,

[Plan Owner]
[Plan Owner Address]

Making a Charitable Gift to Seattle Children's Hospital Foundation Electronic Transfer Instructions to Northern Trust Company

The following information will help your authorized agent to complete a transfer of a gift of stock, U.S. government bonds or to wire cash to our account at **Northern Trust Company**.

Stock: The Northern Trust Company
Trust Department
DTC# 2669
Please reference:
Account Name: Seattle Children's Healthcare System Gift Account
Account No.: 4482850
Please contact Gift Processing for a list of mutual funds accepted by Northern Trust Company if needed

U.S. Government Bonds: Northern Chgo/Trust
Please reference:
Account Name: Seattle Children's Healthcare System Gift Acct.
Account No.: 4482850
ROUTING: 07 1000 152

Cash: Wells Fargo Bank
ABA#121000248
SWIFT # WFBIUS6S
Account #4123003097
Account Name: Seattle Children's Hospital
Please notify Gift Processing at either:
Phone: #206-987-5900
Email: Giftprocessing@seattlechildrens.org

Please contact Gift Processing at Seattle Children's Hospital Foundation when trades are made to ensure that gifts are properly credited.

(206) 987-5900

Giftprocessing@seattlechildrens.org

Thank you for your support of the mission of Seattle Children's.